

Ofsted's approach to apprenticeship monitoring and inspection

12 July 2019

- > Nick Linford, author of the Complete Guide to Funding Apprenticeships
- > Christopher Jones, senior HMI for FE & Skills and Specialist Adviser for Apprenticeships, Ofsted

LSECT
LEARNING & SKILLS
EVENTS, CONSULTANCY & TRAINING

Agenda

10:30 Introduction

10:45 Ofsted's evidence expectations when inspecting apprenticeship standards

11:10 Ofsted's overall approach to apprenticeship monitoring visits and best practice

11:50 Break for refreshments

12:10 Ofsted's overall approach to apprenticeship full inspections and the new EIF from September 2019

13:00 Break for lunch

14:00 Achievement rates and minimum standards for frameworks and standards - technical guide

14:10 Bringing it all together in a self-assessment report (SAR) - best practice

15.30 End

Ofsted's annual report - what's on their mind? part 1



The new apprenticeship levy has contributed to a huge increase in the number of providers delivering apprenticeships, doubling the numbers of independent learning providers and employer providers. While we fully support the government's goal of boosting apprenticeship numbers, we are also seeing some early warning signs of a dilution of quality. Our new monitoring visits to some of these providers have shown common issues around poor governance, low-quality teaching and not enough time for off-the-job training. The people who suffer as a result are the apprentices themselves, who finish their programme without the knowledge and skills to succeed in the workplace.

At the same time as new, often small, providers spring up, some of the biggest providers continue to provide real cause for concern. We saw that one provider that had swiftly recruited apprentices over the past year was not providing apprenticeships that were fit for purpose. Apprentices were not learning anything new, they were just getting accreditation for knowledge and skills they already had. The majority did not even know they were an apprentice. There have been high-profile cases of mismanagement and significant falls in standards. In one case, the Education & Skills Funding Agency has terminated the provider's contract. Until that point, the provider was receiving millions of pounds of public money.

<https://www.gov.uk/government/publications/ofsted-annual-report-201718-education-childrens-services-and-skills>

Ofsted's annual report - what's on their mind? part 2



Along with the sudden expansion in the number of providers offering apprenticeships, we continue to be concerned about access to apprenticeships for the third of students who leave school without a full level 2 qualification each year.⁷ The number of under 19s starting an apprenticeship has been in decline for the last two years. Level 2 apprenticeship starts have declined from 78,500 last year to 62,000 this year.

In contrast, the number of learners starting a higher apprenticeship has been growing year-on-year since 2011/12, increasing by around 10,000 apprentices a year for the past four years. We welcome more apprenticeships at higher levels, particularly when there is clear progression in an occupation from level 2 to degree level.

However, despite this rise in higher level apprenticeships, we are concerned that in many cases, levy money is not being spent in the intended way. We have seen examples where existing graduate schemes are in essence being rebadged as apprenticeships. This might meet the rules of the levy policy, but it falls well short of its spirit. We hope that government will give greater thought as to how levy money can be better directed at addressing skills shortages.

<https://www.gov.uk/government/publications/ofsted-annual-report-201718-education-childrens-services-and-skills>

Further education and skills inspection report

Can Training
Independent Learning Provider

Inspection dates
26 February–1 March 2019

Overall effectiveness
Effectiveness of leadership and management: **Inadequate**
Quality of teaching, learning and assessment: **Inadequate**
Personal development, behaviour and welfare: **Requires improvement**
Outcomes for learners: **Inadequate**

Overall effectiveness at previous inspection: **Requires improvement**

Summary of key findings

This is an inadequate provider

- Leaders and managers do not ensure that apprenticeship are met.
- Leaders' self-assessment responses are inaccurate. As a result, leaders have failed to identify and improve the quality of education and training.
- Leaders and managers do not understand the progress of apprentices; apprentices make slow progress on programmes.
- Managers do not ensure that assessments are completed for apprentices and learners' status result, assessors do not have understanding of what apprentices already know and what new skills they need to learn.

The provider has the following strengths

- Staff provide good pastoral and personal care for learners and apprentices.
- Most trainees benefit from good work placements that help them to improve their readiness for employment.

Nottinghamshire Training Network
Independent learning provider

Inspection dates
26 February–1 March 2019

Overall effectiveness
Effectiveness of leadership and management: **Inadequate**
Quality of teaching, learning and assessment: **Inadequate**
Personal development, behaviour and welfare: **Requires improvement**
Outcomes for learners: **Inadequate**

Overall effectiveness at previous inspection: **Requires improvement**

Summary of key findings

This is an inadequate provider

- The principles of apprenticeship provision are not met; apprentices do not receive their entitlement to well-planned off-the-job training.
- The management of subcontractors, who deliver most programmes, is weak.
- Governance arrangements do not provide the support and challenge necessary to secure improvements in the quality of provision.
- Leaders and managers have not remedied many of the areas of weakness identified at the previous inspection.

The provider has the following strengths

- Apprentices make slow progress and, in many subjects, few complete their apprenticeships within agreed timescales.
- Too few learners and apprentices improve their English skills sufficiently.
- Staff do not provide careers information, advice and guidance that learners and apprentices need to plan their next steps effectively.
- Tutors do not provide enough challenge for learners and apprentices to reach their potential.
- Apprentices develop their mathematical skills well.
- Leaders have a strong and successful commitment to making provision for adults in local communities who face barriers to taking part in training and development.

Key messages today:

- > Look at inspection reports
- > Ofsted expect you to know yourself

Apprenticeships: evidence expectations

Chris Jones HMI
Specialist Adviser for Apprenticeships



LSECT Conference – July 2019

Slide 6



Introduction: the evidence trail



Presentation outline

Slide 7

Principles and requirements of an apprenticeship



- relationships with employers: completion of commitment statement
- is it an apprenticeship?
- English and mathematics
- substantive skill development
- off-the-job training: what relationship between off-the-job, on-the-job and existing knowledge, skills and behaviours?

Evidence expectations

Slide 8

Work with employers

- are employers involved in the whole process?
- initial assessment: recognition of prior learning
- apprenticeship 'journey'
 - Training – on- and off-the-job
 - assessments
 - review points
 - milestones
 - additional qualifications
- feedback: high expectations for all; EPA
- English and mathematics

Evidence expectations

Slide 9

Staff expertise

- up-to-date vocational and technical **subject knowledge and skills**
- reflects the **expected industry practice** and meets **employers' needs**
- apprentices acquire knowledge, skills and behaviours effectively
 - staff qualifications and experience
 - just the standard?
 - what do employers say about apprentices' knowledge and skills?

Evidence expectations

Slide 10

Knowledge, skills and behaviours



- apprentices acquire knowledge effectively so that they demonstrate the required skills and behaviours ...to complete their apprenticeships, contribute to their workplace and fulfil their career aims by progressing to their intended job roles or other sustained employment, promotion or, where appropriate, moving to a higher level of apprenticeship or qualification.
 - how do apprentices exemplify the expected behaviours?
 - embedded English, mathematics and digital skills
 - attendance, punctuality, retention
 - British values
 - careers information, advice and guidance
 - **progress** to job roles, sustained employment, promotion or, where appropriate, a move to a higher level apprenticeship/qualification

Evidence expectations

Slide 11

Safeguarding



- Key requirement for young people aged under 18 or adult apprentices with defined learning difficulties or disabilities
- Companies and providers should apply best HR practice as a matter of course for all apprentices, regardless of age
 - DBS (where required)
 - Prevent duty
 - Concerns in the local area: criminal child exploitation (cuckooing); knife crime; cuckooing; gang culture

Evidence expectations

Slide 12

Ofsted on the web and on social media



www.gov.uk/ofsted

<http://reports.ofsted.gov.uk>

 www.linkedin.com/company/ofsted

 www.youtube.com/ofstednews

 www.slideshare.net/ofstednews

 www.twitter.com/ofstednews



This footer is edited in >Insert > Header & Footer

Slide 13

Approaches to new provider monitoring visits

Chris Jones HMI
Specialist Adviser for Apprenticeships



LSECT Conference – July 2019

Slide 14

What are apprenticeships for?



Apprenticeships offer a **ladder of opportunity** for people of **all ages**, they boost business and make a **profound difference** to the **economic stability** and **productivity** of this country.

IfA June 2017

Role of apprenticeships

Slide 15

What are inspectors looking at?

1. How much progress have leaders made in ensuring that the provider is meeting all the **requirements** of successful apprenticeship provision?
2. What progress have leaders and managers made in ensuring that apprentices benefit from **high-quality training** that leads to positive **outcomes** for apprentices?
3. How much progress have leaders and managers made in ensuring that **safeguarding** arrangements are **effective**?

Monitoring visits

Progress Judgements

- **Insufficient progress:** action taken by the provider has been either slow or insubstantial, or both, and the demonstrable impact on learners has been *negligible*.
- **Reasonable progress:** action taken by the provider is already *having a beneficial impact* on learners and improvements are sustainable and are based on the provider's thorough quality assurance procedures.
- **Significant progress:** progress has been rapid and is already having *considerable beneficial impact* on learners.

FES update November 2018

Planning the monitoring visit

Providers should expect to be asked for:

- a list of apprentices who are currently enrolled on the programme (standards/frameworks - levels)
- a list of planned learning activities taking place during the visit
- access to work that apprentices have done (portfolio access)
- copies of minutes from senior management meetings and board meetings
- evidence of leaders' and managers' **oversight of the progress** that apprentices are making on their apprenticeships.

FES update November 2018



During the monitoring visit

Inspectors will:

- limit the number of meetings with managers
- prioritise teaching, training and assessment activities
- interviews with apprentices at different stages from a range of standards and levels
- scrutinise ILPs, apprentices' work files and practical work
- evaluate the progress that apprentices have made by:
 - developing **substantial** new skills, knowledge and behaviours
 - being on track and achieving their milestone targets towards gateway.

FES update November 2018



Where is the quality?

I'm pleased to see the number of people starting on **new, higher-quality** apprenticeships has increased by almost 1000% this year. There are also tens of thousands **more** people starting on **higher-level** apprenticeships. Quality is more important than quantity.

Ann Milton MP in FE Week 12 July 2018

Role of apprenticeships

Slide 20

Monitoring visits: where's the quality?



Key6 Group Limited

Monitoring visit report

Apprenticeship shortages, milestones
 appropriate for purpose
 apprenticeship programme
 Tutors do not progress for the programme

Quality on monitoring visits

Slide 21

Monitoring visits: where's the quality?



J & S Blackhurst Limited

Monitoring visit report

high expertise, management behaviours
 strengthen the management team
 off-the-job training, recorded accurately
 Directors and senior staff
 developing new knowledge of their staff

Quality on monitoring visits

Slide 22

Monitoring visits: where's the quality?



WhiteHat Group Limited

Monitoring visit report

apprentices are supported very effectively to make sure that employers and apprentices
 their off-the-job training is detailed and constructive feedback
 Staff ensure that requirements of apprenticeship standards for on- and off-the-job training
 fully meet the requirements of apprenticeship standards
 Leaders and managers have a range of distinctive, fully constructed selection programme
 understand apprenticeship systems and very effectively check their work
 rigorous and governance

Quality on monitoring visits

Slide 23

What does reasonable progress in the quality of training look like?



Providers:

- have, and use, **effective initial assessment** that records the starting points for each apprentice's knowledge, skills and behaviours
- use these starting points to **plan and deliver an appropriate curriculum** that enables an apprentice to build and improve their knowledge, skills and behaviours over time
- **plot and record the progress** that each apprentice makes, developing a clear view of how well each individual is doing, and **intervening where necessary** to ensure that the apprentice catches up if they have fallen behind.

Monitoring visits

What does reasonable progress look like for leadership?



Providers:

- ensure that they **meet all the requirements** of an apprenticeship, as set down by the Institute for Apprenticeships and Technical Education and the ESFA
- have **enough tutors** with the **appropriate experience and expertise** to deliver each apprenticeship standard or framework that they offer
- have clear **plans**, and the **appropriate staff, to deliver English and mathematics**
- demonstrate that apprentices have access to **enough high-quality off-the-job training**.

Monitoring visits

What does reasonable progress look like for safeguarding?



Providers:

- show that they have effective and stable relationships with employers to facilitate **clear and open lines of reporting**
- know that all **apprentices are appropriately employed** – no zero hours contracts for example
- ensure that they meet **statutory duties** including **safeguarding** requirements, understand their legal obligations under the 'Prevent' duty, and enable apprentices to know how these aspects **impact** upon their daily lives.

Monitoring visits

Ofsted on the web and on social media



www.gov.uk/ofsted

<http://reports.ofsted.gov.uk>

 www.linkedin.com/company/ofsted

 www.youtube.com/ofstednews

 www.slideshare.net/ofstednews

 www.twitter.com/ofstednews



This footer is edited in >Insert > Header & Footer

Slide 27

The curriculum is at the heart of the new framework



Ofsted's working definition:

- 'The curriculum is a **framework** for setting out **the aims** of a programme of education, including the knowledge and understanding to be gained at each stage (**intent**);
- for translating that framework over time into a **structure and narrative**, within an institutional context (**implementation**), and
- for **evaluating** what **knowledge and skills** learners have **gained** against expectations (**impact/achievement**).'

Education Inspection Framework 2019

Slide 28

Concepts that matter when debating the curriculum



- Progress means knowing more and remembering more.
- Knowledge is generative (or 'sticky'), i.e. the more you know the easier it is to learn.
- Knowledge is connected in webs or schemata.
- Knowledge is when humans make connections between the new and what has already been learned.



Curriculum and inspection

Slide 29



What does this mean for the new inspection framework?



Education Inspection Framework 2019

Slide 30

Judgements



Education Inspection Framework 2019

Slide 31

Apprenticeships in the EIF (1)



Inspectors will evaluate how well the:

- apprenticeship curriculum meets the principles and requirements of an apprenticeship
- provider engages with employers about:
 - apprenticeship commitment statement
 - initial assessment
 - training
 - assessments
 - review points and milestones throughout
 - agree any additional qualifications to be included, if any
- monitor and support apprentices to progress quickly, gain new knowledge, skills and behaviours and achieve to their full potential

Education Inspection Framework 2019

Slide 32

Apprenticeships in the EIF (2)



Inspectors will evaluate how well:

- how well trainers, assessors, coaches and mentors communicate up-to-date vocational and technical subject knowledge that reflects expected industry practice and meets employers' needs
- apprentices acquire that knowledge effectively so that they demonstrate the required skills and behaviours
- apprentices contribute to their workplace and fulfil their career aims
- apprentices progress to their intended job role or other sustained employment, promotion or, where appropriate, a move to a higher level of apprenticeship or qualification
- leaders ensure arrangements for safeguarding young people and vulnerable learners are appropriate and effective

What aspects do we consider?



- We are clear that we need to take a rounded view of the **quality of education** offered by providers.
- The **curriculum** is at the core, recognising the close connection between curricular content and the way this content is sequenced, taught and assessed to support students to build their knowledge and to apply that knowledge.
- We remain very interested in learners' **wider development** including the attitudes and behaviours they bring to the classroom and the workplace.
- Providers' **leadership and management** remain key areas of consideration.

Safeguarding



- Inspection of safeguarding built around three core areas:
 - **Identify:** are leaders and other staff identifying the right children and vulnerable adults and how do they do that?
 - **Help:** what timely action do staff within the provider take, and how well do they work with other agencies?
 - **Manage:** how do responsible bodies and staff manage their statutory responsibilities, and in particular, how do they respond to allegations about staff and other adults?
- Safeguarding will sit under L&M – but teaching will sit under PD

Education Inspection Framework 2019

Slide 35

The outstanding grade



- To ensure public confidence in the grading, we'd like to see the **removal of the outstanding exemption.**
- This will be subject to agreement with the **DfE** on funding and the **will of parliament.**



Education Inspection Framework 2019

Slide 36

What next?



- The final framework was published in **May 2019**, and will go live from **1 September 2019**.

Any questions?



Ofsted on the web and on social media



www.gov.uk/ofsted

<http://reports.ofsted.gov.uk>

 www.linkedin.com/company/ofsted

 www.youtube.com/ofstednews

 www.slideshare.net/ofstednews

 www.twitter.com/ofstednews



This footer is edited in >Insert > Header & Footer

Slide 39

Lunch

LSECT
LEARNING & SKILLS
EVENTS, CONSULTANCY & TRAINING

Achievement rates and minimum standards for frameworks and standards - technical guide

LSECT
LEARNING & SKILLS
EVENTS, CONSULTANCY & TRAINING

Overall and timely achievement rates

Qualification Achievement Rates (QARs) are used in the National Achievement Rate Tables (NARTs) to show apprentices and employers the relative quality of provision

Typically QAR reports are shared with providers Jan-March and become public (NARTs) May-June.

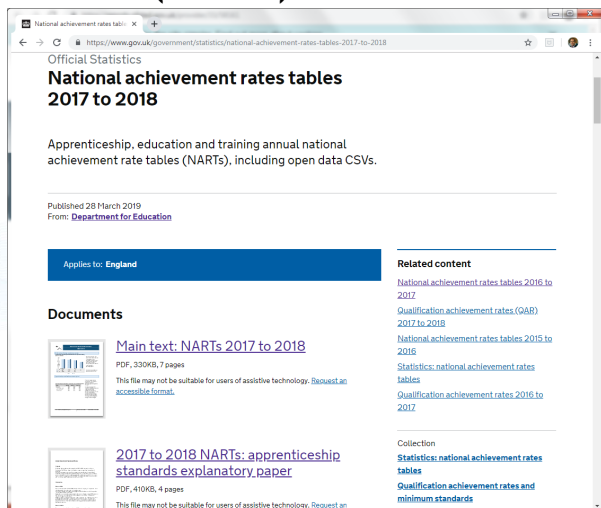
The **overall** QAR is based on the hybrid end year. The hybrid end year is either:

- the reporting year for overdue continuing learning aims and overdue planned breaks, or
- the later of the actual end year or the planned end year of an apprenticeship. The apprenticeships included in the 2016 to 2017 overall QAR are those with a hybrid end year of 2016 to 2017

The **timely** QAR is based on the planned end year of an apprenticeship. The apprenticeships considered for the 2016 to 2017 timely QAR measure are those with a planned end date in the funding year ending 31 July 2017. In timely QARs an apprenticeship is counted as achieved if the date of achievement is:

- on or before the planned end date; or
- no more than 90 days after the planned end date.

National achievement rates tables (NARTs) for 2017/18



<https://www.gov.uk/government/statistics/national-achievement-rates-tables-2017-to-2018>

Institution Type	Overall Cohort	Overall Achievement Rate %
College	134,120	68.7
Other Public Funded	27,230	75.5
Private Sector	245,410	65.6
Sixth Form College	1,820	68.1
Specialist College	3,530	72.3
All	412,190	67.3

Institution Type	Overall Cohort	Timely Achievement Rate %
College	130,680	59.6
Other Public Funded	25,890	68.0
Private Sector	231,160	57.9
Sixth Form College	1,910	54.9
Specialist College	3,610	57.1
All	393,350	59.1

Achievement rate specification & business rules



Changes from the 2016 to 2017 business rules

We will **include** all apprenticeship starts from 1 May 2017 recorded under Funding model 36 ('Apprenticeships (from 1 May 2017)').

We will **exclude** apprenticeship standards from the timely achievement rates. We are excluding these because providers have raised concerns about how we calculate timely achievement rates for apprenticeship standards. This is because the 'Learning planned end date' of an apprenticeship standard recorded in the ILR includes both the learning delivery element and end point assessment (EPA) element; where the timing of the EPA is not entirely in a provider's control. Therefore, we will suspend timely QARs for standards until we have implemented a way for providers to record reaching gateway (when they are ready to take their EPA).

Changes from version 1 of this document

8. We have made these changes to the QAR dataset:

- aims recorded with a withdrawal reason of transfer to another aim with the same provider are only included in the transfer exclusions for overall and timely QARs where a new aim is recorded with a start date that is within 120 days of the end date of the withdrawn aim

<https://www.gov.uk/government/publications/qualification-achievement-rates-2017-to-2018>

Minimum standards



Minimum Standards for 2018 to 2019

For all age apprenticeships

Includes references to changes in
Minimum Standards policy for 19+
education and training

June 2019

“We will continue to apply Minimum Standards to apprenticeships in 2018 to 2019 as a trigger for intervention. The position after this is under review. For 2018 to 2019 for apprenticeships is:

- the threshold remains at 62%
- the tolerance level remains at 40%

<https://www.gov.uk/government/publications/minimum-standards-2018-to-2019>

Minimum standards

The apprenticeship tolerance level

19. The apprenticeship tolerance level is the second and final stage for measuring performance against Minimum Standards.

20. If a college or training organisation fails to meet the apprenticeship Minimum Standards through the tolerance level, our approach to intervention will apply. We may also use the results of Minimum Standards to inform business decisions. If we do this, we will specify how as part of those business processes.

21. The apprenticeship tolerance level will remain at 40% in 2018 to 2019. To calculate the tolerance we:

- will calculate how many of the apprenticeships delivered by a provider are below the Minimum Standards threshold; if the QAR for an apprenticeship is below the 62% threshold, we classify that apprenticeship as falling below the Minimum Standard.
- will then calculate if this is more than 40% of the total cohort for apprenticeships, if so the provider will be in scope for intervention.

<https://www.gov.uk/government/publications/minimum-standards-2018-to-2019>

Minimum standards

22. Due to the nature of the Minimum Standards calculation, it is possible to fall below the tolerance level and have an overall QAR above either the national or provider type rates. For example, a provider delivering 100 apprenticeships in the 2018 to 2019 hybrid end year delivered:

- a. 50 retail apprenticeship frameworks with a QAR of 46% (23 achieved) and
- b. 50 engineering apprenticeship standards with a QAR of 80% (40 achieved).

The overall QAR would be 63% but the provider would fall below Minimum Standards because more than 40% of their cohort were on an apprenticeship with a QAR below the 62% threshold.

<https://www.gov.uk/government/publications/minimum-standards-2018-to-2019>

Minimum standards

Small or new apprenticeship provision

23. Where the underperforming provision exceeds the tolerance level but the cohort (we regard 'All age apprenticeships' as a cohort) is small and it is predominately new or immature provision that is below the Minimum Standards threshold, we will take this into account when deciding whether to take intervention action or what intervention action to take.

24. We expect a provider in this position to set quality improvement targets for the poor provision as a priority.

<https://www.gov.uk/government/publications/minimum-standards-2018-to-2019>

Minimum standards : threshold v tolerance

Scenario 1 – The percentage of the cohort below the minimum standards threshold is less than the minimum standards tolerance.

Framework Level	Framework Code	Framework Name	Overall 2017 to 2018		
			Provider QAR	Cohort	Cohort Below Minimum Standards Threshold
Level 2	617	Community Safety	66.5%	35	0
Level 2	634	Vehicle Restoration	53.2%	25	25
Level 3	599	Journalism	65.3%	44	0
TOTAL				104	

In this scenario, the 2017 to 2018 all age QAR of only one of the three cohorts (634: Vehicle Restoration – Level 2) falls below the minimum standard threshold of 62%.

We classify the cohort of 25 for this apprenticeship as the cohort below the minimum standards threshold.

We calculate the percentage of the cohort below the minimum standards as:

$$\frac{\text{The total cohort below the minimum standard threshold}}{\text{The total cohort for the provider}} \times 100$$

Therefore, the percentage is 25 divided by 104, which is 24.0%.

The percentage of the provision that is below the minimum standards threshold is less than the minimum standard tolerance of 40%, so we will take no action.

Scenario 2 – The percentage of the cohort below the minimum standards threshold is more than the minimum standards tolerance

Framework Level	Framework Code	Framework Name	Overall 2017 to 2018		
			Provider QAR	Cohort	Cohort Below Minimum Standards Threshold
Level 2	617	Community Safety	66.5%	35	0
Level 2	634	Vehicle Restoration	53.2%	25	25
Level 3	599	Journalism	45.3%	44	44
TOTAL				104	

In this scenario, the 2017 to 2018 all age overall QAR of two of the three cohorts (634: Vehicle Restoration – Level 2, and 599: Journalism – Level 3) falls below the minimum standard threshold of 62%.

We classify the cohort of 69 for these apprenticeships as leavers below the minimum standards threshold.

The percentage of the cohort below the minimum standards for this provider is:

$$\frac{\text{The total cohort below the minimum standard threshold}}{\text{The total cohort for the provider}} \times 100$$

Therefore, the percentage is 69 divided by 104 multiplied by 100, which is 66.3%.

The percentage of the provider's provision that is below the minimum standards threshold is more than the minimum standard tolerance of 40%, so we will take action as set out in the [Approach to Intervention process](#).

<https://www.gov.uk/government/publications/qualification-achievement-rates-2017-to-2018>

Beware continuers

“We treat learning aims as withdrawals for the overall QAR methodology where they:

- a have a completion status of 1 (‘Learner continuing or intending to continue the learning activities leading to the learning aim’) in the final R14 ILR return for a funding year AND
 - b do not have a corresponding record in the following funding year.
- Where this occurs, we will set the reporting year as the year after the last submitted file containing the learning aim.

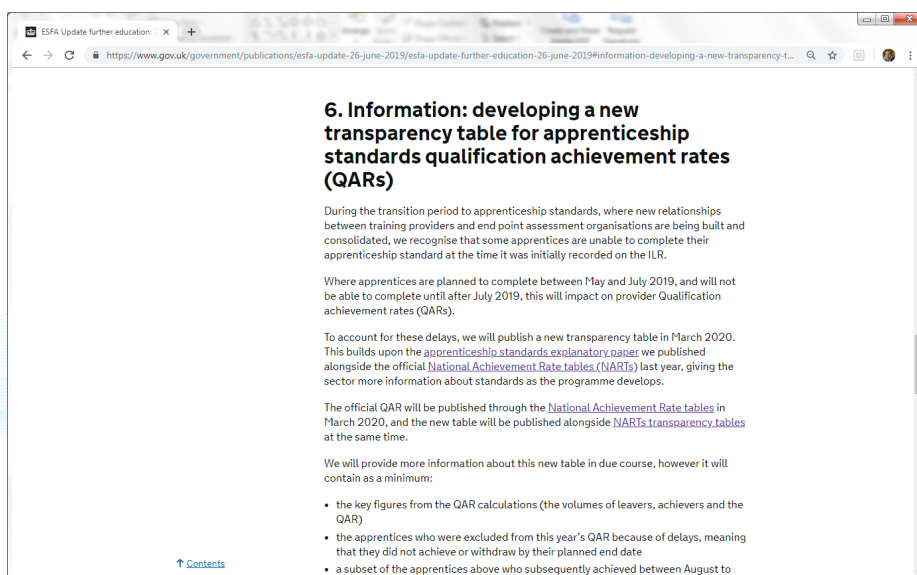
For example, an aim with a planned end date of June 2017 and a completion status of 1 (‘Learner continuing or intending to continue the learning activities leading to the learning aim’) recorded in the R14 ILR in 2016 to 2017, and does not appear in the R14 ILR in 2017 to 2018, will be a withdrawal in the 2017 to 2018 year.”

Beware breaks in learning

“We treat learning aims as withdrawals for the overall QAR methodology where they have a completion status of 6 (‘Learner has temporarily withdrawn from the aim due to an agreed break in learning’) and where either:

- They do not have a corresponding restart record in the same funding year or in the following two funding years, OR
- The planned break recorded in the R14 ILR return for 2017 to 2018 has no corresponding restart record in the R04 ILR return of 2019 to 2020.”

“If this scenario happens, the reporting year will be set to one year after the latter of the expected end year or actual end year. ”



6. Information: developing a new transparency table for apprenticeship standards qualification achievement rates (QARs)

During the transition period to apprenticeship standards, where new relationships between training providers and end point assessment organisations are being built and consolidated, we recognise that some apprentices are unable to complete their apprenticeship standard at the time it was initially recorded on the ILR.

Where apprentices are planned to complete between May and July 2019, and will not be able to complete until after July 2019, this will impact on provider Qualification achievement rates (QARs).

To account for these delays, we will publish a new transparency table in March 2020. This builds upon the [apprenticeship standards explanatory paper](#) we published alongside the official [National Achievement Rate Tables \(NARTs\)](#) last year, giving the sector more information about standards as the programme develops.

The official QAR will be published through the [National Achievement Rate tables](#) in March 2020, and the new table will be published alongside [NARTs transparency tables](#) at the same time.

We will provide more information about this new table in due course, however it will contain as a minimum:

- the key figures from the QAR calculations (the volumes of leavers, achievers and the QAR)
- the apprentices who were excluded from this year's QAR because of delays, meaning that they did not achieve or withdraw by their planned end date
- a subset of the apprentices above who subsequently achieved between August to

<https://www.gov.uk/government/publications/esfa-update-26-june-2019/esfa-update-further-education-26-june-2019#information-developing-a-new-transparency-table-for-apprenticeship-standards-qualification-achievement-rates-qars>

Bringing it all together in a self-assessment report (SAR) - best practice

LSECT
LEARNING & SKILLS
EVENTS, CONSULTANCY & TRAINING

Self-assessment report

Ofsted : “You will be aware that, following a government directive, the Provider Gateway closed in April 2016. In their Update 310, the Skills Funding Agency (SFA) made it clear that, in the future, Ofsted would request self-assessment reports (SARs) or their equivalents from you, just as the SFA had done in the past. There is no Ofsted requirement to produce or provide a SAR, but you will no doubt have a similar quality improvement document that you produce and update periodically.

“Ofsted will periodically write to all providers to request that they provide a copy of their self assessment. Providers can send their latest self-assessment to fes.sar@ofsted.gov.uk, at any time”

Ofsted tell me they worry if a provider doesn't have an annual SAR, and if you don't send them one you are more likely to be inspected

From the Ofsted handbook

The self-assessment report

100. Inspectors will use self-assessment reports, or equivalent documents, to assess risk, monitor standards and plan for inspection. If they are not available in advance, the provider should share the latest report/plan(s) with the lead inspector following notification of the inspection.
101. Where a report is not available at the risk assessment and planning stage, inspectors will use readily available data sources.
102. During the inspection, inspectors will compare their findings with the provider's self-assessment.

<https://www.gov.uk/government/publications/further-education-and-skills-inspection-handbook>

Things to consider, beyond the obvious narrative

No one way of doing it - "Ofsted does not require self-assessment to be provided in a specific format. Any assessment that is provided should be part of the provider's business processes and not generated solely for inspection purposes."

- > Using the QAR/MS in meaningful ways
- > Setting and monitoring relevant benchmarks and KPIs
- > Using learner and employer satisfaction (FE Choices and AS)

**Be realistic - Ofsted hate qualitative statements
that lack evidence**

Other measures to consider in future - these are all things IfA interested in

“Proportion of apprenticeships beginning with a vacancy/new employee/new role”

“Retention up to sign-off for end point assessment” (note the ILR change:
“the Learning Actual End Date will be completed after all learning has taken place and does NOT include the end point assessment period”)

“Ratio of entry to success (including grades) in end-point assessment”

“Destinations in employment in the apprenticeship occupation”

“Attainment of a higher level educationally and/or occupationally within 3 and 5 years of completion”

<https://www.instituteforapprenticeships.org/quality/what-is-a-quality-apprenticeship/>

Final Q&A

LSECT
LEARNING & SKILLS
EVENTS, CONSULTANCY & TRAINING