Non-levy tender calculator
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ESFA's volume and values spreadsheet

The ESFA require applicants to complete their spreadsheet, which is attachment 4 in the ITT (downloaded from Bravo Solutions website)

Why a non-levy tender calculator is needed

The ESFA volume and value spreadsheet requires 16-18 and 19+ funding values (excluding employer co-investment) for apprenticeships, but only where generated between January 2018 and March 2019

It also wants these values to include 16-18 and 19+ 'additional costs', such as 16-18 employer and provider incentives, English and maths and the two types of framework uplifts for 16-18 and for disadvantage

My non-levy tender calculator enables the user to not only include all these elements, but most importantly it sums the funding up to March 2019 (automatically adjusting for duration and start month)

My non-levy calculator then tells you what value to put in the ESFA volume and value spreadsheet

Place these values into the ESFA volumes and values tender spreadsheet (from Bravo)						
	Apprenticeship Starts		**Estimated cost**		**Additional costs/support**	
[9] Apprenticeship Sector/Subject Area	[10] Estimated number of 16 to 18 starts	[11] Estimated number of 19+ starts	[12] Estimated cost of 16 to 18 delivery (excluding 10% employer contribution)	[13] Estimated cost of 19+ delivery (excluding 10% employer contribution)	[14] Additional costs/support for 16-18 year olds	[15] Additional costs/support for 19+ years
Accounting and Finance	30	15	£28,044	£13,284	£52,335	£11,775

Note: If you plan to claim learning support then add this into additional costs section

How my non-levy calculator works

The user completes the blue cells, incorporating the funding rate, duration and number of starts each month. The calculator then does the rest (but all the figures and calculations can be seen, to give you confidence in how it is applying the calculations). For completeness, it also displays carry-over funding values (from April 2019 onwards)

There are no vlookups, pivot tables nor drop-down menus. Primarily it's a lot of IF statements allowing for funding adjustments based on duration and start month

How to get a copy of the calculator

The calculator is free to Lsect Gold Members (within the resources page)

If you are not an Lsect Gold Member, you can register online and you will be sent a copy of the calculator is you select the invoice option. If you select the payment online option you will automatically be able to download it from the resources page.

Gold Membership is £295 + VAT for a year, but includes all these benefits:

> Subscription to the print and digital edition of FE Week
> £50 off Nick's funding workshops
> Access to the slides from all of Nick's workshops
> **A copy of the non-levy tender calculator**
> Monthly funding clinic webinars from September 2017 (dates to be announced)
> Exclusive super reduced ticket price to the Annual Apprenticeship Conference in March 2018.
  Full conference tickets (3 days) are usually £825 + VAT. Gold Member rate = £395 + VAT

So get instant access to the non-levy tender calculator
from the 'Gold member area' on www.lsect.co.uk

For a speedy reply, if you have any questions about the non-levy tender calculator, please email gemma.gathercole@lsect.com

Get instant access to the non-levy tender calculator from the 'Gold member area' on www.lsect.co.uk

And see a repeat demo on my webinar at 11am on Thursday 31 August. Register via www.lsect.co.uk

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